**Wealthbriefing Channel Islands Awards 2022 – Winners List**

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**Private Banking Categories (Overall)**

**Overall Private Bank**Investec Bank (Channel Islands) Limited

**Pure Play Private Bank**Julius Baer

**Private Bank Employer of the Year**Kleinwort Hambros

**Private Banking Categories (Team Based)**

**Private Bank Wealth Planning Team**Julius Baer

**Private Bank Credit Provider Team**Kleinwort Hambros

**Private Bank Estate Planning Team**Emirates NBD Trust Company (Jersey) Limited

**Private Bank ESG/Impact Investing Team**Standard Chartered

**Private Bank Family Office Services Team**Emirates NBD Trust Company (Jersey) Limited

**Trust Categories**

**Overall Trust Company**RBC Wealth Management

**Trust Company with an International HQ (Outside CI)**IQ-EQ

**Independent Trust Company**Accuro Trust (Jersey) Ltd

**Institutional Trust Company**Standard Bank

**Trust Company Fund Administration Service**HIGHVERN

**Trust Company ESG Programme**JTC

**Trust Company Employer of The Year**JTC

**Trust Company Family Office Services**Stonehage Fleming

**Private Client And Fiduciary Service Categories**

**Investor Services**IQ-EQ

**Legal Team**Collas Crill

**Family Office Governance**Ocorian

**Investment Management Categories**

**Overall Investment Manager**Barclays Private Bank

**Fund Manager**Odey Wealth Management

**Specialist Categories**

**Management/Regulatory Consultancy (Non-Tech)**Sabre Advisory Limited

**WealthTech Categories (Technology Solution Providers)**

**Overall Wealthtech Provider**InvestCloud

**Front Office**SS&C Advent

**Onboarding**TrustQuay

**KYC**Verify by Tiller

**Portfolio Management**SS&C Advent

**Client Reporting**Landytech

**Client Communications**ProFundCom

**Innovative Client Solution**TrustQuay

**Leadership And Individual Categories**

**Chief Executive Officer (CEO)**Andy Finch - Canaccord Genuity Wealth Management

**Female Leadership**Heather Tibbo - Crestbridge Family Office Services

**Leading Wealth Manager/Investment Professional**Tim Childe - Quilter Cheviot Investment Management

**Leading Trust Professional**Steve Gully - Alex Picot Trust Company Ltd

**Thought Leadership**Standard Bank

**Lifetime Achievement**Mark Chasey - Oak Group